

NOTICE OF FILING
EXPLORATION NOTICE OF INTENT
WHARF RESOURCES (USA) INC

Notice is hereby given that the South Dakota Department of Agriculture and Natural Resources has received a Notice of Intent to conduct exploration for gold and silver from Wharf Resources (USA) Inc, 10928 Wharf Road, Lead, SD 57754. The resident agent is CT Corporation System, 319 South Coteau Street, Pierre, SD 57501.

The exploration area is generally located four miles west of Lead, South Dakota, within portions of Sections 27, 33, 34, and 35; T5N-R2E and portions of Sections 2 and 3; T4N-R2E, Lawrence County, SD.

Operations are anticipated to begin upon the department's issuance of written restrictions pertaining to the Notice of Intent. The exploration project will consist of developing 385 new drill pads with up to 1,925 new holes drilled to a maximum vertical depth of 10,000 feet. Pads will measure approximately 2,000 sq feet each. Wharf will access the sites utilizing approximately 4.5 miles of existing roads and trails and developing approximately 13.5 miles of new roads.

The Exploration Notice of Intent is available for review at the Minerals, Mining, and Superfund Program, 523 East Capitol Avenue, Pierre, South Dakota, or on the Minerals, Mining, and Superfund web page at <https://danr.sd.gov/Environment/MineralsMining/Exploration/NewEXNIS.aspx>. Persons desiring further information may contact Roberta Hudson, Minerals, Mining, and Superfund Program, at (605) 773-4201.

Hunter Roberts
Secretary
Department of Agriculture and Natural Resources

Published once at total approximate cost of \$_____.