NOTICE OF FILING

EXPLORATION NOTICE OF INTENT

F3 GOLD LLC

Notice is hereby given that the South Dakota Department of Environment and Natural

Resources has received a Notice of Intent to conduct exploration for gold and associated

minerals from F3 Gold LLC, 1620 Central Avenue NE, Suite 104, Minneapolis, Minnesota

55413-1556. The resident agent is CT Corporation, 319 South Coteau Street, Pierre, South

Dakota 57501.

The exploration area is generally located from 0.25 to 3 miles north of Silver City, South Dakota,

within Sections 19, 30, and 31; T2N-R5E and Sections 13, 14, 24, and 25; T2N-R4E,

Pennington County.

Operations are anticipated to begin upon approval of the Plan of Operations from the US Forest

Service and upon issuance of written restrictions pertaining to the Notice of Intent. The

exploration project will consist of core drilling up to 100 holes to a depth not to exceed 6,000

feet. A maximum of 47 drill pads may be constructed under this Notice of Intent. Drill pads will

average 50 feet by 50 feet. Approximately 12,500 feet of existing trails and new trails, including

up to 7,800 feet of new trails, may be utilized under this Notice of Intent.

The Notice of Intent is available for review at the Minerals and Mining Program, 523 East

Capitol Avenue, Pierre, South Dakota, or on the Minerals and Mining web page at

http://denr.sd.gov/des/mm/NewEXNIs.aspx. Persons desiring further information may contact

Roberta Hudson, Minerals and Mining Program, at (605) 773-4201.

Hunter Roberts

Secretary

Department of Environment and Natural Resources

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