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MAR 2 1 2025

MINERALS & MINING PROGRAM

17 March 2025

Roberta Hudson
Engineering Manager 1
South Dakota Department of Agriculture and Natural Resources
Minerals and Mining Program
Joe Foss Building
523 East Capitol Avenue
Pierre, South Dakota, 57501

RE: Lion Rock Resources Inc. Volney Exploration Notice of Intent

Dear Ms. Hudson,

Lion Rock Resources (SD) Inc. herein submits on behalf of Lion Rock Resources Inc. this Exploration Notice of Intent (EXNI) for its Volney Exploratory Drill Program. The program comprises exploration test hole drilling from exploration drill pads constructed exclusively on private land within Lawrence County.

Included in this EXNI are the following:

- · Notice of Intent to Conduct Mineral Exploration Operation Application Form,
- A plan of reclamation pursuant to Section 8,
- A topographic map pursuant to Section 9,
- A fee of \$250 pursuant to Section 17 in the form of a check,
- · A Certificate of Good Standing from the SD Secretary of State Office, and
- Landowner Ownership documentation (Confidential).

Lion Rock Resources (SD) Inc. / Lion Rock Resources Inc. is committed to working with DANR and meeting or exceeding all statutes and regulations. Should you have any questions or comments, please contact Jeffrey Hrncir at (605) 786-5679, or jeff@rsdcapital.com

Best regards,

Jeffrey Hrncir Chief Geologist

Gelling this

Attachment:

Complete EXNI Application Package

Enclosures:

Check No. 132 for \$250

Department of Agriculture and Natural Resources Minerals, Mining, & Superfund Program 523 East Capitol Avenue Pierre. South Dakota 57501-3182 605 773-4201; Fax: 605 773-5286

NOTICE OF INTENT TO CONDUCT RECEIVED MINERAL EXPLORATION OPERATION (Excluding Uranium) MAR 2 1 2025

MINERALS & MINING PROGRAM

Pursuant to SDCL 45

Ck#

Telephone: 605.786.5679Rec't#

Mailing Address: 912 Main Street

Sturgis, SD 57785

Operator's name: Lion Rock Resources (SD) Inc.

Resident agent (if out-of-state corporation):

Resident agent address:

Telephone:

Legal description of area to be explored by Section, Township, and Range:

Portions of Sections 19, 30 Township 5 North, Range 1 East Black Hills Meridian

County:

Give a brief description of the type of exploration to be conducted. Include a list of all minerals to be explored and a description of methods (e.g. drill rig type, number of holes to be drilled, number of drill pads to be constructed, proposed depth for each test hole, length of existing access roads and/or new access road construction).

Lion Rock Resources will explore for potential hardrock lithium and gold deposits within the proposed project area, located on private patented lands. Exploration test hole drilling will be completed using skid-mounted diamond core drilling methods/drill rigs. The likely drill will be a Drillco MDS 1500 clean-tech advanced technology drill. The project would include up to 78 exploration test hole drill pad sites (drill pads) on both previously disturbed lands that include existing roads and/or trails, areas disturbed by construction and logging activities and disturbed lands accessed by proposed new exploration drill trails in the project area. The drill pads that are constructed will measure approximately 100 feet x 100 feet, occupying approximately 0.23 acres each, for a total of 17.94 acres. There are approximately 469 linear feet of new access trail development proposed as part of this project on previously undisturbed lands totaling approximately 0.11 acres. Existing roads and trails (approximately 34,200 linear feet) within the project area would be utilized for access to the proposed exploration drill pad locations. Exploration test hole drilling from these 78 drill pads will be drilled mostly azimuth, although some vertical drilling may occur, and up to a depth of approximately 4,000 feet in vertical depth, with the possibility of multiple (up to a maximum of 8) exploration test holes from each drill pad. The amount of drilling will depend on project results. The preferred core diameter for drilling will be NQ (1.88 inches or 47.6 mm). The project will utilize a staging area, approximately 0.75 acres in size to store equipment and tools that will be located in a graded area disturbed by previous construction activities.

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Date exploration will commence: Immediately following approval of this EXNI.

What legal authority does the opera	tor have to conduct exploration on th	e above-described land? Include a copy	if available
DeedX Lease	US Forest Service Permit	ending US Forest Service Permit	Other
Will the operator conduct uranium e	xploration? YesX_ No	If yes, a permit pursuant to SDCL 45-6	D must be

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INSTRUCTIONS:

Please reference SDCL 45-6C. This Notice of Intent must be accompanied by:

- 1. A plan of reclamation pursuant to Section 8.
- 2. A topographic map pursuant to Section 9.
- 3. A fee of \$250 payable to the Department of Agriculture and Natural Resources pursuant to Section 17.
- 4. A surety in an amount to be determined by the department pursuant to Section 19.
- Any written landowner consultations giving alternative preferences for the reclamation of the affected land pursuant to Section 16.
- A Certificate of Notification and Negotiation with Surface Owner/Surface Lessee form if surface and mineral interests are severed.

Applicant affirms that the surface owner has been notified of the proposed mineral development and that said surface owner is aware of his rights to compensation for damages to property pursuant to SDCL 45-5A. Applicant hereby affirms that the mineral exploration will be conducted pursuant and subject to the provisions of SDCL 45-6C, and all regulations promulgated thereunder, that he will grant access to the SD Board of Minerals and Environment or its agents to the area under notice from the date of the notice and thereafter to assure compliance with the provisions of SDCL 45-6C.

I declare and affirm under the penalties of perjury that this claim (petition, application, information) has been examined by me, and to the best of my knowledge and belief, is in all things true and correct.

Signature Exploration Manager	March 17, 2025
STATE OF South Dakota COUNTY OF Lawrence	
On this17day ofMarch	, 20_25, before me personally appeared
, who ackn	nowledged himself to be the Exploration Manager (Title)
for Lion Rock Resources (SD) Inc. (Operator) purposes contained therein. Notary Public	and that he is authorized to execute the Notice of Intent for the My Commission Expires My Commission Expires March 14, 2030
JAMES VANDE HEY SEAL NOTARY PUBLIC State of South Dakota	
FOR DEP	PARTMENT USE ONLY
DATE APPROVED: BOND AMOUNT: EXNINUME	BER.

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Chairman, SD Board of Minerals & Environment

RECEIVED

STATE OF SOUTH DAKOTA

MAR 2 1 2025

BEFORE THE SECRETARY OF

THE DEPARTMENT OF AGRICULTURE AND NATURAL RESOURCES

IN THE MATTER OF THE APPLICATION OF)
Lion Rock Resources (SD) Inc.) CERTIFICATION OF
STATE OF South Dakota) APPLICANT
COUNTY OF Lawrence	_)
I,	
"The secretary may reject an application for any permit for including any application by any concentrated swine feed operate under a general permit, upon making a specific for (1) The applicant is unsuited or unqualified to perform based upon a finding that the applicant, any officer, direct manager of the facility for which application has been manager."	ling operation for authorization to inding that: m the obligations of a permit holder ctor, partner, or resident general

- (a) Has intentionally misrepresented a material fact in applying for a permit;
- (b) Has been convicted of a felony or other crime involving moral turpitude;
- (c) Has habitually and intentionally violated environmental laws of any state or the United States which have caused significant and material environmental damage;
- (d) Has had any permit revoked under the environmental laws of any state or the United States; or
- (e) Has otherwise demonstrated through clear and convincing evidence of previous actions that the applicant lacks the necessary good character and competency to reliably carry out the obligations imposed by law upon the permit holder; or
- (2) The application substantially duplicates an application by the same applicant denied within the past five years which denial has not been reversed by a court of competent jurisdiction. Nothing in this subdivision may be construed to prohibit an applicant from submitting a new application for a permit previously denied, if the new application represents a good faith attempt by the applicant to correct the deficiencies that served as the basis for the denial in the original application.

All applications filed pursuant to Titles 34A and 45 shall include a certification, sworn to under oath and signed by the applicant, that he is not disqualified by reason of this section from obtaining a permit. In the absence of evidence to the contrary, that certification shall constitute a prima facie showing of the suitability and qualification of the applicant. If at any point in the application review, recommendation or hearing process, the secretary finds the applicant has intentionally made any material misrepresentation of fact in regard to this certification,

consideration of the application may be suspended and the application may be rejected as provided for under this section.

Applications rejected pursuant to this section constitute final agency action upon that application and may be appealed to circuit court as provided for under chapter 1-26."

I certify pursuant to 1-41-20, that as an applicant, officer, director, partner, or resident general manager of the activity or facility for which the application has been made that I; a) have not intentionally misrepresented a material fact in applying for a permit; b) have not been convicted of a felony or other crime of moral turpitude; c) have not habitually and intentionally violated environmental laws of any state or the United States which have caused significant and material environmental damage; (d) have not had any permit revoked under the environmental laws of any state or the United States; or e) have not otherwise demonstrated through clear and convincing evidence of previous actions that I lack the necessary good character and competency to reliably carry out the obligations imposed by law upon me. I also certify that this application does not substantially duplicate an application by the same applicant denied within the past five years which denial has not been reversed by a court of competent jurisdiction. Further;

"I declare and affirm under the penalties of perjury that this claim (petition, application, information) has been examined by me, and to the best of my knowledge and belief, is in all things true and correct."

Dated this 17 day of March	, 20 <u>25</u> .
Applicant (print) Jeffrey Hrncir	
Applicant (signature) Applicant (signature)	
Subscribed and sworn before me this 17 day	of March , 20 25
My Commission Expires: My Commission Expire March 14, 2030	1 CONTRACTOR CO
(SEAL)	NOTARY PUBLIC State of South Dakota

PLEASE ATTACH ANY ADDITIONAL INFORMATION NECESSARY TO DISCLOSE ALL FACTS AND DOCUMENTS PERTAINING TO SDCL 1-41-20 (1) (a) THROUGH (e).

ALL VIOLATIONS MUST BE DISCLOSED, BUT WILL NOT AUTOMATICALLY RESULT IN THE REJECTION OF AN APPLICATION



South Dakota Secretary of State

Monae L. Johnson Secretary of State

Thomas J. Deadrick Deputy Secretary of State

JEFFREY HRNCIR

1803 MOON MEADOWS DR

APT #635

RAPID CITY, SD 57702

Request Type: Certificate of Good Standing/Authorization

Request #:

0178261

Issuance Date: 02/26/2025

Filing Fee:

Copies Requested:

Document Receipt

Receipt #: 002602907

\$20.00

Payment-Credit Card - JEFFREY HRNCIR, RAPID CITY, SD #: 0207849332

\$20.00

Regarding:

Lion Rock Resources (SD) Inc.

Filing Type:

Domestic Business Corporation

Formation/Qualification Date: 02/10/2025

Status:

Good Standing

Duration Term:

Perpetual

Business County:

Business ID:

DB292924

February 26, 2025

Date Formed:

Formation Locale: South Dakota

Inactive Date:

State of South Dakota

Office of the Secretary of State

Certificate of Good Standing

Domestic Business Corporation

I, Monae L. Johnson, Secretary of State of the State of South Dakota, hereby certify that

Lion Rock Resources (SD) Inc.

Business ID: DB292924

was authorized to transact business in this state on: February 10, 2025.

I, further certify that Lion Rock Resources (SD) Inc. has complied with the laws of this State relative to the formation of Certificate of Good Standing/Authorizations of its kind and is now regularly and properly organized and existing under the laws of this State and is in Good Standing, as shown by the records of this office. This certificate is not to be construed as an endorsement, recommendation or notice of approval of its financial condition or business activities and practices. Such information is not available from this office.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused to be affixed the Great Seal of the State of South Dakota, in Pierre, the Capital City, this day, February 26, 2025.

Monae L. Joanson

02/26/2025 9:34 PM

Verification #: 018448433

Monae L. Johnson Secretary of State MAR 2 1 2025
MINERALS & MINING PROGRAM

EXPLORATION RECLAMATION PLAN

Pursuant to SDCL 45-6C-8 and 45-6D-9

Department of Agriculture and Natural Resources Minerals, Mining, & Superfund Program 523 East Capitol Avenue Pierre, South Dakota 57501-3182 605 773-4201; Fax: 605 773-5286

In preparing this reclamation plan, please address each item in detail, referencing SDCL 45-6C-8 and 45-6D-9. Please refer to the reclamation standards outlined in SDCL 45-6C-27 through 45-6C-34, SDCL 45-6D-33 through 45-6D-39, and the state's hole plugging regulations as detailed in ARSD 74:11.

- 1. Describe the type of reclamation the operator proposes to achieve in the reclamation of the affected land. Lion Rock Resources and all associated contractors in the exploration drilling program will strive to minimize any surficial impacts caused by the program. The majority of proposed exploration drill platform locations are located in areas previously disturbed by construction, logging, ranching and other activities. At proposed drilling platform locations in undisturbed areas, operations would include the removal of existing topsoil (where necessary), stockpiling and reshaping, and interim reseeding of the topsoil. Such stockpiles would be utilized for future reclamation of the platform site. Topsoil stockpiles would be created in areas without potential runoff and clearly marked. In certain circumstances where erosion of the topsoil stockpile may occur in areas of high slopes, the collected topsoil may be covered. Best management practices (BMP's) would be implemented in newly disturbed areas for potential erosion control and sedimentation pursuant to SDCL 45-6C-32, including the installation of wattles, straw bales, berms, etc. Exploration drill pad sumps would be located on the uphill side of the exploration drill pad where feasible and construction will include installation of a sump liner system to retain liquids at the drill pad location. Safety fencing will be installed around the sumps for safety purposes of working personnel and prevention of wildlife from entering the sumps. As a precautionary measure, means will be implemented in the sump to allow any wildlife to exit the sump if needed. Areas where exploration drill pads (up to 78 totaling approximately 17.94 acres) and new exploration drill trails (up to 469 feet totaling approximately 0.11 acre) are constructed would be reclaimed following completion of exploration drilling activities. For exploration drilling activities on existing roads and motorized trails totaling up to 34,200 feet covering approximately 7.85 acres, no reclamation activities would occur. Areas of new disturbance would be regraded and recontoured to original conditions as necessary. Sump liners would be folded in place and punctured and the entire sump area backfilled with native materials, ensuring burial of drill solids. Following these activities, stockpiled topsoil will be placed over the entire drill pad site and seeded with the recommended reclamation seed mixture. Once the exploration drill pads are reclaimed, the area of the exploration access trails would then be reclaimed. Overly compacted areas at the exploration drill platforms, turnarounds, and temporary exploration access trails not located on a pre-existing roadbed will be roughed up mechanically to minimize future erosion of restored topsoil and enhance seeding viability. Reclamation of one site would be conducted concurrent with drilling activities at a different site. Reclamation activities such as regrading and seeding may be dependent on weather conditions, particularly during wetter and/or winter months to eliminate the potential for excessive rutting on access roads. Any sustained seasonal closure of a work site will be preceded by stabilization designed to prevent unintended erosion when the site is not in use.
- 2. Provide a proposed timetable for seeding and replanting indicating when and how the reclamation plan will be implemented. Such timetable shall be developed in consultation with the County District Conservationist as to the nature of the soils and native vegetation in the area of the proposed operation. These recommendations shall be followed, if any are provided, and copies of all correspondence shall be provided to the Department.
 - All reclamation processes, seed mixtures, seasonal constraints and suggestions, timing and guidance will be based on the best practices outlined in South Dakota NRCS Conservation Practice Standards, Critical Area Planting Code 342 and local NRCS requirements and recommendations, per 45-6C-16, as well as consultation with the surface owners of the property being explored. Reclamation reseeding will take place after recontouring and regrading of disturbed areas is completed and any stockpiled topsoil has been returned to the site. Seedings would be performed using effective seeding methods (such as a grass seed broadcaster) on a clean, smooth weed-free seedbed during the fall and/or early spring, but not to exceed six months after termination of reclamation activities. Lion Rock would control noxious weed growth on newly disturbed areas

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impacted by exploration activities throughout operations of the project and for a period of one year post-reclamation. Weeds would be clipped and/or sprayed by a licensed applicator to ensure they do not outcompete the desired seeding. Work vehicles that access drill sites will be periodically cleaned to prevent noxious weed spread. If mulches are used, they will be certified as noxious weed-free. All straw wattles used to reduce soil erosion during exploration activities would be composed of certified weed-free straw. Additional reseeding would be performed in the reclaimed sites if the initial reclamation is not successful. The seed mixture to be utilized consists of local native species and was developed in consultation with the local Natural Resources Conservation Service (NRCS) office. Consultation with NRCS was completed between 2/10 and 2/21/2025 for this project. A copy of the recommended reclamation seed mixture by the local NRCS office is attached to this EXNI.

3. Describe how the reclamation plan will rehabilitate the affected land.

The goal of the reclamation plan is to rehabilitate and restore the affected lands to natural woodland grazing habitat. Planting native grass will protect the restored topsoil and prevent erosion. Grass, forb, shrub and subshrub species will develop into communities as reclamation matures and will enhance woodland grazing for wildlife. Additionally, the noxious weed control measures performed across the property during exploration activities will benefit the affected lands.

 Describe the anticipated temporary and permanent plugging and capping procedures to be used. Please refer to SDCL 45-6C-28 through 45-6C-30, SDCL 45-6D-33 through 45-6D-35, and the state's hole plugging regulations as detailed in ARSD 74:11.

At a minimum, Lion Rock commits to abiding by all current South Dakota state laws and statutes concerning drill hole plugging and abandonment. All exploration drill holes will be plugged in accordance with Administrative Rules of South Dakota (ARSD) 74:11:08 and South Dakota Codified Law (SDCL) 45-6C-28 through 45-6C-30. The drill holes will penetrate the Precambrian rock units, which are water-bearing units and known aquifers in the Black Hills. If an aquifer is penetrated, the exploration drill holes will be plugged from bottom to top using bentonite grout as required by ARSD 74:11:08:05 and ARSD 74:11:08:05:01. In the event that a confined aguifer is penetrated, the weight of the bentonite grout column would be sufficient to overcome formation pressure, and if not, will be plugged using cement grout. The planned drill collar locations are higher than the static water level to be encountered in the drill holes, therefore it is not anticipated that natural artesian discharge will be encountered. Records regarding aquifers encountered during drilling and the subsequent plugging measures adopted would be retained for each exploration hole and would be provided to DANR upon request. All exploration drill holes will be plugged immediately upon completion while the drill rig is still on the exploration drill pad. Verbal notification will be given to DANR personnel upon completion of each drill hole so that inspection of plugging procedures may occur, if necessary. If a drill hole needs to remain temporarily open, a temporary surface plug will be emplaced. In the event that a drill hole needs to remain open for more than 30 days for additional geological or geotechnical work, Lion Rock will apply for an alternate plugging schedule to temporarily keep the hole open.

Provide the estimated cost of implementing and completing the proposed reclamation, and, the estimated cost of plugging and sealing each test hole.

Lion Rock will reclaim, recontour and reseed disturbance to any drill sites or access trails as described above as well as budget for longer term monitoring and noxious weed control measures. Costs of plugging and sealing each test hole are estimated to be approximately \$9/ft with an additional \$1,000 per exploration drill pad for reclamation and monitoring. Reclamation of exploration access roads and trails is expected to cost approximately \$7,000 per linear mile. Lion Rock will post a statewide surety bond of \$100,000 with the State of South Dakota in lieu of drill program specific surety bonds in accordance with SDCL 45-6C-19.

I declare and affirm under the penalties of perjury that this claim (petition, application, information) has been examined by me, and to the best of my knowledge and belief, is in all things true and correct.

		Date:	March 17, 2025	
Signature				
Title:	Exploration Manager			

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SEEDING PLAN

			OLLDING TELL				MLRA
Producer	Lior	n Rock Resources Inc	Conservation District:	Lawrence			62
Program	CTA	A Practice N	No. 342	Practice Name:	Critical Area Se	eeding	
CI or Referral No.		Contrac	t#				
Parauras Cancom (CDDE Im	nact)			Purpose:			
Resource Concern (CPPE Im	pact)			342- Stabilize areas	with existing or ext	nected high r	ates of soil
				erosion by wind or v	77	sected riight in	2103 01 3011
			PLANNED				
Tract					Seedbed Prepa	ration	
Field							
Acres			1.90	Clean, smoo	th, weed free see	dbed will be	prepared
Group or Site			rea Group	11			Charabiana
Site	Web Soil Sur	Loamy or Silty Textur		Have the past 3 y	ears of Herbicide C	arryover bee	n considered?
Date to be Planted	TechNo		5/15 to 6/15		No Protection Prov	idad	
Alternative planting dates Alternative planting dates			ner 8/1 to 9/1		Protection Prot	riueu	
Seeding Equipment		A 10 20 A	Grass Drill	Clip weeds be	fore they compet	e for moistu	re and light
Companion Crop		Operation .					
соправон отор			DIAMED				
			PLANNED				Pure Live Seed
	max % or	1/ Select Improved Variety (recommended) or select common seed (see note below)	Percent in Mixture	Pure Live Seeds (PLS) per square foot	Pure Live Seed (PLS) LBS/Acres Needed	Acres to be Seeded	(PLS) LBS Required
Species * **	Rating	sacca (sacc risio salicity)	100	41.03	11.89		3114.46
Sideoats grama			10.0	4.50	1.09	261.90	285.21
Western wheatgrass			50.0	18.75	7.29	261.90	1909.88
Blue grama			5.0	3.00	0,17	261.90	45.63
Green needlegrass			15.0	6.75	1.63	261.90	427.81
Slender wheatgrass			10.0	3,75	1.05	261.90	276.01
Purple prairie clover			3.0	1.13	0.17	261.90	44.26
Little bluestem			7.0	3.15	0.48	261.90	125.65
			_				
	_				-		
- All legumes must be Tetrazolium (TZ) be For Alfalfa Salinity * Pubescent when thickspike when the Thic	1/ 1/ e complet pe pre-inc tests may tolerence atgrass a eatgrass of the amount	Improved varieties recommon origin of Common grass services. Common Native forbs and (USA): ND, SD, NE, MT, I ted according to SD Seed la oculated. Producer will provide use F or G from the webund Intermediate wheatgrass may be substituted for west unt needed multiply the west of Laws Statute 38-12A	eed must be ND, SD, N legumes will originate IA, WY, ID, WA, OR, M aws (see link below) ar rovide all seed tags to N r germination tests ONI site link> s are the same species tern wheatgrass if the la	NE, MT, WY, MN, or or be grown in IN, WI, and (CAN) and no more than 9 m NRCS LY for Green Needler Alfalfa Variety Ratings and can be substitut ater is not available b	IA. Exception: Smooth I AB, BC, MB, ON, onths prior to the do Legume inoculant grass ded for one another	SK. ate planted. s at any time. Missouri Rive	
		Treest					
LOCATION MAP	1	Tract	Planning As	sistance By:	Andrea We	estlake	2/20/2025 Date)
	N A		Plan Meets	SD Standards (if no	explain)	Yes 🗆	No 🗆
		S					
		т.					

