AMENDMENT TO IRREVOCABLE LETTER OF CREDIT NO. ________________

Issued to guarantee the performance of reclamation requirements.

Date Issued: ____________________  Beneficiary:   Department of Agriculture and Natural Resources
Minerals and Mining Program
523 East Capitol Avenue
Pierre, SD 57501-3182

Operator: __________________________________________________________________________

Exploration Notice of Intent, EXNI-_______________

Gentlemen:

At the request of the Operator, (Name of Bank, Bank Address), hereby amends Irrevocable Letter of Credit No. ________________ in your favor as follows:

All other terms and conditions remain unchanged.

This amendment is an integral part of Irrevocable Letter of Credit No. ________________ and must be attached thereto.

Except as otherwise expressly stated, this Irrevocable Letter of Credit is subject to the “Uniform Customs and Practice for Commercial Documentary Credits fixed by the International Chamber of Commerce.”

(For the Issuer)

________________________________________  _________________________________
Authorized Signature      Date

________________________________________
Name & Title

Acceptance:

________________________________________
Chairman, SD Board of Minerals and Environment      Date