

(Amendment to Letter of Credit must be issued on bank letterhead or bank safety paper.)

AMENDMENT TO IRREVOCABLE LETTER OF CREDIT NO. _____

Issued to guarantee the performance of reclamation requirements.

Date Issued: _____

Beneficiary: Department of Agriculture and Natural Resources
Minerals and Mining Program
523 East Capitol Avenue
Pierre, SD 57501-3182

Operator: _____

Exploration Notice of Intent, EXNI-_____

Gentlemen:

At the request of the Operator, (**Name of Bank, Bank Address**), hereby amends Irrevocable Letter of Credit No. _____ in your favor as follows:

All other terms and conditions remain unchanged.

This amendment is an integral part of Irrevocable Letter of Credit No. _____ and must be attached thereto.

Except as otherwise expressly stated, this Irrevocable Letter of Credit is subject to the "Uniform Customs and Practice for Commercial Documentary Credits fixed by the International Chamber of Commerce."

(For the Issuer)

Authorized Signature

Date

Name & Title

Acceptance:

Chairman, SD Board of Minerals and Environment

Date